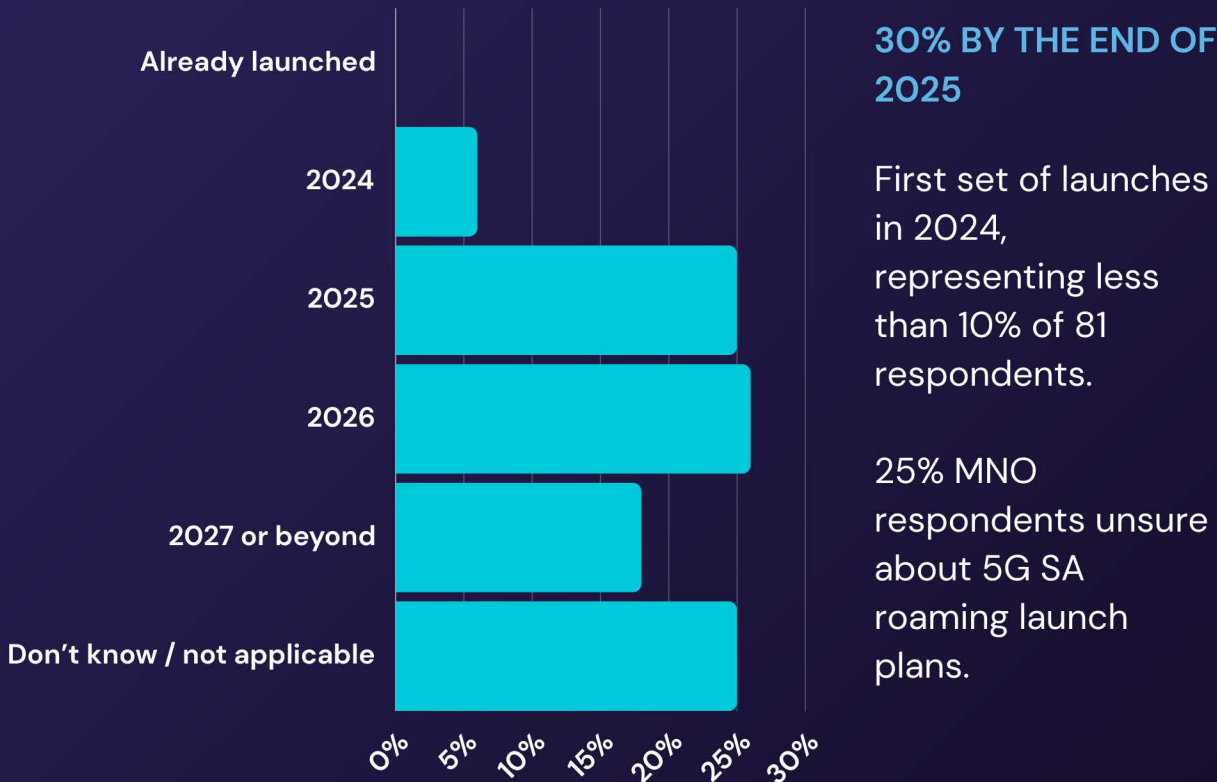


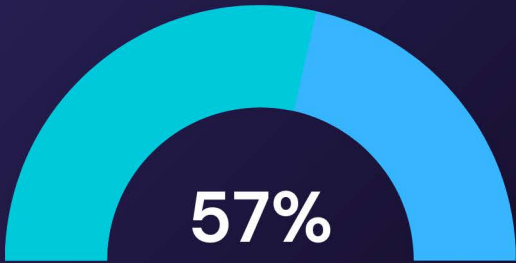
5G ROAMING in 2024: Ensuring Seamless Connectivity

5G NSA roaming is witnessing a greater uptake, with the primary focus being on providing roamers with a better user experience while roaming similar to domestic 5G services, with first 5G SA roaming launch expected in 2024.

5G SA ROAMING LAUNCH PLANS, Q1 2024: OUTBOUND



OPERATORS INVESTING IN 5G SA ROAMING TRIALS



As a % of MNO respondents planning to launch 5G SA roaming in the immediate future (2024-2026)

DRIVERS FOR 5G ROAMING: TOP 3

- 81%** High capacity and faster broadband usage
- 62%** International connectivity for industry verticals
- 52%** Service quality improvements

KEY 5G ROAMING SIGNALLING REQUIREMENTS: TOP 5



What are your key 5G signalling requirements as you migrate from 4G to 5G NSA and SA roaming services? n=81, Q1 2024