

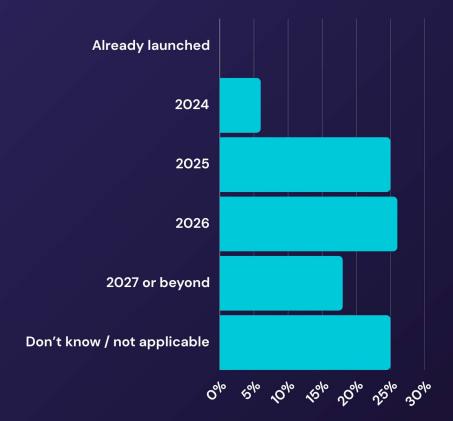


5G ROAMING in **2024**:

Ensuring Seamless Connectivity

5G NSA roaming is witnessing a greater uptake, with the primary focus being on providing roamers with a better user experience while roaming similar to domestic 5G services, with first 5G SA roaming launch expected in 2024.

5G SA ROAMING LAUNCH PLANS, Q1 2024: OUTBOUND



30% BY THE END OF 2025

First set of launches in 2024, representing less than 10% of 81 respondents.

25% MNO respondents unsure about 5G SA roaming launch plans.

OPERATORS INVESTING IN 5G SA ROAMING TRIALS



As a % of MNO respondents planning to launch 5G SA roaming in the immediate future (2024-2026)

DRIVERS FOR 5G ROAMING: TOP 3

81%

High capacity and faster broadband usage

62%

International connectivity for industry verticals

52%

Service quality improvements

KEY 5G ROAMING SIGNALLING REQUIREMENTS: TOP 5

QoS management
81%

Intelligent routing of signalling traffic of signalling interworking with different technology generations and legacy protocols of signal of signalling traffic of signalling interworking with different technology generations and legacy protocols of signal of signal

What are your key 5G signalling requirements as you migrate from 4G to 5G NSA and SA roaming services? n=81, Q1 2024